

## Monday March, 17

08:00am - 05:00pm (CST)

### Petrochemical Industry Fundamentals

TRAINING: Petrochemical Industry Fundamentals 08:00am - 05:00pm (CST)  
Jeffrey Plotkin, VP, Training, Chemicals, S&P Global Commodity Insights

08:00am - 05:00pm (CST)

### Advances in Sustainable Chemicals

TRAINING: Advances in Sustainable Chemicals 08:00am - 05:00pm (CST)



Mark Morgan, Vice President, Chemicals Consulting, S&P Global Commodity Insights

08:00am - 05:00pm (CST)

### Petrochemical Price Forecasting

TRAINING: Petrochemical Price Forecasting 08:00am - 05:00pm (CST)  
Larry Tan, Vice President, Chemical Consulting (Asia), S&P Global Commodity Insights  
Claudio Brandao, Managing Director, Consulting, S&P Global Commodity Insights

08:00am - 05:00pm (CST)

### Trading Strategies for the Petrochemical Industry

TRAINING: Trading Strategies for the Petrochemical Industry 08:00am - 05:00pm (CST)  
Garrie Li, Chemical Insights APAC Lead, S&P Global Commodity Insights

## Tuesday March, 18

07:30am - 11:00am (CST)

### Morning Networking Break

Networking Breakfast 07:30am - 11:00am (CST)  
Morning Networking Break 07:30am - 11:00am (CST)

07:30am - 05:30pm (CST)

### Genius Exchange

Genius Exchange 07:30am - 05:30pm (CST)

08:15am - 12:25pm (CST)

### Executive Conference Morning Session

Executive Conference - Welcome Remarks 08:15am - 12:25pm (CST)  
Mark Eramo, Co-President, S&P Global Commodity Insights  
Lyn Tattum, Vice President, Head of Events, Training and Media, S&P Global Commodity Insights

The Petrochemical Outlook 08:15am - 12:25pm (CST)  
Mark Eramo, Co-President, S&P Global Commodity Insights

Executive Panel - 40 Years of Chemicals 08:15am - 12:25pm (CST)  
Mark Eramo, Co-President, S&P Global Commodity Insights  
Peter Huntsman, Chairman, President and CEO, Huntsman  
Lyn Tattum, Vice President, Head of Events, Training and Media, S&P Global Commodity Insights  
Gary Adams, Former CEO, CMAI

**Fireside Chat - Chemicals Leading the Way to a Lower Carbon Economy 08:15am - 12:25pm (CST)**

Daniel Yergin, Vice Chairman, S&P Global  
Jim Fitterling, Chair and CEO, Dow

**Executive Panel: Energy and Material Transition Impact on the Chemical Industry 08:15am - 12:25pm (CST)**

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Peter Vanacker, Chief Executive Officer, LyondellBasell Industries NV.  
Navanit Narayan, Wholetime Director & CEO, Haldia Petrochemicals Ltd

**Executive Panel: Electoral Shift and Policy Impact on World Outlook 08:15am - 12:25pm (CST)**

Carlos Pascual, Sr. Vice President Geopolitics and International Affairs, S&P Global Commodity Insights  
Christopher Jahn, President & CEO, American Chemistry Council

**The Economic Outlook 08:15am - 12:25pm (CST)****Up and Down with the Oil Market: 2025 and Beyond 08:15am - 12:25pm (CST)**

Jim Burkhard, Vice President & Head of Research for Oil Markets, Energy and Mobility, S&P Global Commodity Insights

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**12:30pm - 02:00pm (CST)****Conference Networking Luncheon**

Conference Networking Luncheon 12:30pm - 02:00pm (CST)



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**03:25pm - 05:15pm (CST)****Executive Conference Afternoon Session****Executive Panel: Securing Feedstocks for a Low Carbon Future 03:25pm - 05:15pm (CST)**

Kurt Barrow, Head of Oil, Fuels and Chemicals, S&P Global Commodity Insights  
Steve Prusak, President & CEO, Chevron Phillips Chemical

**Executive Panel - Supply Chain Disruptions and Evolving Trade Dynamics 03:25pm - 05:15pm (CST)**

Gina Fyffe, CEO, INTEGRA PETROCHEMICALS PTE LTD  
Udo Lange, CEO, Stolt-Nielsen M.S Ltd  
Rahul Kapoor, Vice President, Head of Shipping Analytics & Research, S&P Global Commodity Insights

**Global Chemical Industry Outlook - Markets in Recovery? 03:25pm - 05:15pm (CST)**

Anthony Potter, Vice President - Chemicals, Derivatives, Plastics & Materials, S&P Global Commodity Insights

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**06:00pm - 09:00pm (CST)****Reception**

Anniversary Reception 06:00pm - 09:00pm (CST)

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**Wednesday March, 19**

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**07:30am - 08:00am (CST)****Morning Networking Break**

Networking Breakfast 07:30am - 08:00am (CST)

07:30am - 05:30pm (CST)

**Genius Exchange**

Genius Exchange 07:30am - 05:30pm (CST)

08:00am - 05:00pm (CST)

**Methanol & Ammonia and the Low Carbon Transition**

Methanol & Ammonia and the Low Carbon Transition 08:00am - 05:00pm (CST)



08:00am - 05:00pm (CST)

**Aromatics, Fibers & Derivatives**

**Navigating the Future of PET and Polyester: Consumer Impact, Demand Potential and Circular Affordability 08:00am - 05:00pm (CST)**

Tatiana Bondar, Associate Director Fibers, S&P Global Commodity Insights  
 Shanshan Dai, Director of Fibers, S&P Global Commodity Insights  
 Paulina Wiener Carranza, Market Reporter, S&P Global  
 Uday Paul Singh Gill, Board Member , International Textile Manufacturers Federation ( ITMF )  
 Yazmine Khan, Associate Director , S&P Global Commodity Insights  
 Michael McDermott, Director, Polymers, S&P Global Commodity Insights  
 Andrew Neale, Executive Director - Aromatics, S&P Global Commodity Insights

**Continued Evolution of the Paraxylene Complex 08:00am - 05:00pm (CST)**

Eshwar Yennigalla, Senior Analyst, Petrochemicals, S&P Global Commodity Insights  
 Shannan Billings, Director of Fibers, Americas, S&P Global Commodity Insights  
 Xiaodong Zhang, Aromatics Director, S&P Global Commodity Insights  
 Andrew Neale, Executive Director - Aromatics, S&P Global Commodity Insights  
 Michel Molinier, Director, Americas Aromatics and Derivatives, S&P Global Commodity Insights

**What Opportunities Arise from the Shift in Phenol and Polyamide Production to China? 08:00am - 05:00pm (CST)**

Yazmine Khan, Associate Director , S&P Global Commodity Insights  
 Shannan Billings, Director of Fibers, Americas, S&P Global Commodity Insights  
 Katherine Elliot, Director Aromatics, S&P Global Commodity Insights  
 Hong Shen, Principal Analyst, Aromatics , S&P Global Commodity Insights

**Can Styrene Continue to Drive Benzene Demand? 08:00am - 05:00pm (CST)**

Michel Molinier, Director, Americas Aromatics and Derivatives, S&P Global Commodity Insights  
 Ying-Yuen Lee, Associate Director, Aromatics, S&P Global Commodity Insights  
 Katherine Elliot, Director Aromatics, S&P Global Commodity Insights

08:00am - 05:00pm (CST)

**Feedstocks & Integration**

**Feedstocks and Integration: Global Crude & Refined Products 08:00am - 05:00pm (CST)**

Richard Swann, Head of Established Benchmarks, S&P Global Commodity Insights  
 Ha Nguyen, Head of Long-term Research, Oil Markets, Midstream & Downstream, S&P Global Commodity Insights  
 Veeral Mehta, Executive Director, Midstream NGL/LPGs, S&P Global  
 Marisa Denosowicz, Director of Fuels & Refining, S&P Global Commodity Insights  
 Kurt Barrow, Head of Oil, Fuels and Chemicals, S&P Global Commodity Insights

**Global Petrochemical Feedstocks 08:00am - 05:00pm (CST)**

Ravivenkatesh Narayanaswamy, Vice President Oil, Fuels and Chemicals Research, S&P Global Commodity Insights  
 Hedi Grati, Executive Director – Petrochemical Feedstocks, S&P Global Commodity Insights  
 Premasish Das, Vice President - Head of Downstream Research - Asia, Middle East, Africa and CIS, S&P Global Commodity Insights  
 April Tan, Associate Director, Petrochemical Feedstocks, S&P Global Commodity Insights  
 Ricardo Castillo, Director – Research Projects, Fuels, Chemicals, and Resources, S&P Global Commodity Insights  
 Aaron Cheong, Associate Director, Feedstocks, S&P Global Commodity Insights

**Technology Solutions for Feedstocks 08:00am - 05:00pm (CST)**

Richard Charlesworth, Executive Director, S&P Global Commodity Insights  
Keith Couch, Senior Director, Business Development, Honeywell UOP  
Ravivenkatesh Narayanaswamy, Vice President Oil, Fuels and Chemicals Research, S&P Global Commodity Insights  
Asad Khan, Executive Director, Global Refining Optimization & RCMA, S&P Global Commodity Insights

**Bio & Alternative Feedstocks 08:00am - 05:00pm (CST)**

Nataraj Kuhan, Director, Chemical Consulting, S&P Global Commodity Insights  
Nicole Leonard, Director, NGLs & Feedstocks Consulting, S&P Global Commodity Insights

08:00am - 05:00pm (CST)

**Olefins, Polymers & Derivatives**

**Olefins - Opening Session and Fireside Chat 08:00am - 05:00pm (CST)**

Bernd Helbing, Director C4's & Elastomers, S&P Global Commodity Insights  
Kimberly Foley, Executive Vice President, O&P and Refining, LyondellBasell  
Walter Hart, VP, Global Olefins Lead, S&P Global Commodity Insights  
Ning Fu, Director, Olefins & Derivatives, S&P Global Commodity Insights  
Anthony Potter, Vice President - Chemicals, Derivatives, Plastics & Materials, S&P Global Commodity Insights

**Polymers and Chlor-Alkali 08:00am - 05:00pm (CST)**

Robert Stier, Senior Lead, Global Petrochemical Analytics, S&P Global Commodity Insights  
Colleen Ferguson, Price Reporter, S&P Global Commodity Insights  
Harry Thomas, Director and Global Lead Inorganics, S&P Global Commodity Insights  
Jesse Tijerina, OFCR Head of Global Polymers, S&P Global Commodity Insights  
Pooja Jain, Senior Principal Analyst, S&P Global Commodity Insights

**Olefin Derivatives 08:00am - 05:00pm (CST)**

Tara Olaleye, Price Reporter, S&P Global Commodity Insights  
Andy Orszynski, Director - Ethylene & Derivatives, S&P Global Commodity Insights  
Garrie Li, Chemical Insights APAC Lead, S&P Global Commodity Insights  
Adam Greenup, Director Propylene & Derivatives, S&P Global Commodity Insights  
Jahyung Lee, Director, Olefins & Derivatives, S&P Global Commodity Insights

**Olefin Value Chain Economics 08:00am - 05:00pm (CST)**

Richard Charlesworth, Executive Director, S&P Global Commodity Insights  
Yong Yun Joo, Director, Olefins and Derivatives, S&P Global Commodity Insights  
Michael Liesfeldt, Director Chemicals, S&P Global Commodity Insights  
Mukta Sharma, Head of Commercial Strategy, Consulting, S&P Global Commodity Insights  
Sean Stevenson, Director, Chemical Cost Analytics, S&P Global Commodity Insights

12:00pm - 02:00pm (CST)

**Industry Insight Luncheon**

Networking Lunch 12:00pm - 02:00pm (CST)

06:00pm - 09:00pm (CST)

**Reception**

Networking Reception 06:00pm - 09:00pm (CST)

**Thursday March, 20**

07:30am - 08:00am (CST)

**Morning Networking Break**

Networking Breakfast 07:30am - 08:00am (CST)

07:30am - 05:30pm (CST)

**Genius Exchange**

Genius Exchange 07:30am - 05:30pm (CST)

08:00am - 12:00pm (CST)

### Global Dynamics Reshaping Supply Chains

Global Dynamics Reshaping Supply Chains 08:00am - 12:00pm (CST)

08:00am - 05:00pm (CST)

### Plastics and the Circular Economy

Plastics and the Circular Economy 08:00am - 05:00pm (CST)



08:00am - 05:00pm (CST)

### Innovation and Emerging Technologies

#### Innovation and Emerging Technologies - Corporate Strategies for the Next 40 years 08:00am - 05:00pm (CST)

Richard Charlesworth, Executive Director, S&P Global Commodity Insights  
Maryam Emami, Chief Executive Officer, AI Materia  
Jesper Nerlov, Chief Technology Officer, Topsoe  
Rakesh Vermani, Senior Vice President, Innovation and Sustainability, NOVA Chemicals Corporation  
Pratap Nair, Founder, President & CEO, Ingenero

#### Innovation and Emerging Technologies - Refining: Long-term industry sustainability as demand declines 08:00am - 05:00pm (CST)

Rajiv Narang, Executive Director (Process Economics Program), S&P Global Commodity Insights  
Richard Charlesworth, Executive Director, S&P Global Commodity Insights  
Dipti Dave, Associate Director, Process Economics Program, S&P Global Commodity Insights  
Girish Ballal, Director, Research and Analysis, Process Economics Program, S&P Global Commodity Insights  
Matt Spalding, Vice President & General Manager, MENA, Honeywell Energy & Sustainability Solutions

#### Innovation & Emerging Technologies - Chemicals: Technologies for Decarbonization 08:00am - 05:00pm (CST)

Rajiv Narang, Executive Director (Process Economics Program), S&P Global Commodity Insights  
Florian Penner, Executive Director - Head of BD & Sales, Linde GmbH - Linde Engineering  
Luis DePavia, Innovation Manager, NuScale Power  
Preston Maas, Process Engineering Manager, Mitsubishi Heavy Industries America, Inc.

#### Innovation & Emerging Technologies - Circular Technologies: Real progress or going round in circles? 08:00am - 05:00pm (CST)

Susan Bell, Director, Polymer Processes, Process Economics Program, S&P Global Commodity Insights  
Gajendra Kumar, Director, Process Economics Program, S&P Global Commodity Insights  
Rajiv Narang, Executive Director (Process Economics Program), S&P Global Commodity Insights

08:00am - 05:00pm (CST)

### Specialty Chemicals Creating the Future

#### Specialty Chemicals Creating the Future - Redefining Specialty Chemicals 08:00am - 05:00pm (CST)

Adam Stephen Bland, Executive Director, Specialty Chemicals, S&P Global Commodity Insights  
Roman Kramarchuk, Head – Climate Markets and Policy Analytics, S&P GLOBAL Commodity Insights  
Kevin Micoine, Director, Specialty Chemicals End-Use Markets, S&P Global Commodity Insights  
Ib Jensen, CEO, Perstorp Group  
Harald Schwager, Deputy Chairman of the Executive Board, Evonik Industries AG

#### Specialty Chemicals Harnessing Sustainable Energy 08:00am - 05:00pm (CST)

Balasubramaniam Suresh, Research and Analysis Executive Director, S&P Global Commodity Insights  
Samantha Wietlisbach, Head of Inorganics and Minerals Research and Analysis, S&P Global Commodity Insights  
Jason Xi, Principal Research Analyst, S&P Global Commodity Insights  
Vivian Zhang, Associate Director, Specialty Chemicals, S&P Global Commodity Insights  
Wei Yang, Research Analyst Director, S&P Global Commodity Insights

**Specialty Chemicals Creating a Life Less Ordinary 08:00am - 05:00pm (CST)**

Rong Wu, Director, Specialty Chemicals , S&P Global Commodity Insights  
Emanuel Ormonde, Director, S&P Global Commodity Insights  
Maoshi Guan, Director, Specialty Chemicals, S&P Global Commodity Insights  
Xuan Zhu , Senior Principal Research Analyst, S&P Global Commodity Insights

**Specialty Chemicals at the Heart of Health & Wellbeing 08:00am - 05:00pm (CST)**

Elvira Greiner, Research and Analysis Director, S&P Global Commodity Insights  
Marilena Liliana Viciu, Research and Analysis Director, S&P Global Commodity Insights  
Mark Morgan, Vice President, Chemicals Consulting, S&P Global Commodity Insights  
Michael Malveda, Executive Director, S&P Global Commodity Insights  
Marifaith Hackett, Executive Director, Renewables & Nutrition, S&P Global Commodity Insights

12:00pm - 02:00pm (CST)

**Industry Insight Luncheon**

Networking Lunch 12:00pm - 02:00pm (CST)

02:00pm - 05:00pm (CST)

**Carbon Markets**

**Finding a Carbon Price: Implications for the Petrochemical Sector 02:00pm - 05:00pm (CST)**

Mark Morgan, Vice President, Chemicals Consulting, S&P Global Commodity Insights

**Harnessing Carbon Markets: Tools and Strategies for Decarbonizing Petrochemicals**

02:00pm - 05:00pm (CST)

Chris Ferrell, Director, Americas Market Engagement, S&P Global Commodity Insights

**Friday March, 21**

08:00am - 12:00pm (CST)

**Latin America**

Regional Spotlight: Latin America 08:00am - 12:00pm (CST)

08:00am - 12:00pm (CST)

**China**

**Overview of China Petrochemical Industry, Next 40 years 08:00am - 12:00pm (CST)**

Garrie Li, Chemical Insights APAC Lead, S&P Global Commodity Insights

**Sustainable Solutions in the Chemical Industry in China 08:00am - 12:00pm (CST)**

Maoshi Guan, Director, Specialty Chemicals, S&P Global Commodity Insights  
Eric Wong, Technology Director, Plastics Recycling , KBR LLC  
Moshu Zhao, Global Marketing Director, Huaafon Group Co., Ltd.  
Sophie Su, Associate Director, APAC, Methanol & Derivatives, S&P Global Commodity Insights

08:00am - 01:00pm (CST)

**Genius Exchange**

Genius Exchange 08:00am - 01:00pm (CST)

08:00am - 05:00pm (CST)

**Petrochemicals – Adding Value By Going “Downstream”**

TRAINING: Petrochemicals – Adding Value By Going “Downstream” 08:00am - 05:00pm (CST)

Jeffrey Plotkin, VP, Training, Chemicals, S&P Global Commodity Insights

08:00am - 05:00pm (CST)

**CCUS Market Fundamentals**

TRAINING: CCUS Market Fundamentals 08:00am - 05:00pm (CST)

Mohammad Tavallali, Director Upstream Consulting, S&P Global Commodity Insights  
Yufei Li, Senior Analyst, Clean Energy Technology, S&P Global Commodity Insights

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12:00pm - 01:30pm (CST)

**Conference Networking Luncheon**

Networking Lunch 12:00pm - 01:30pm (CST)

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